



AL MABROOR
PROJECTS

INVESTMENT OPPORTUNITY RENEWABLE ENERGY

Al Mabroor is offering a new investment opportunity to investors looking to invest directly in the alternate energy sector. The Renewable Energy Fund will consist of 2 business units, namely a generator leasing business and a solar power equipment distribution business. The investment will be affected in accordance with a separate En Commandite Partnership Agreement relevant to the specific transaction.

BUSINESS CASE

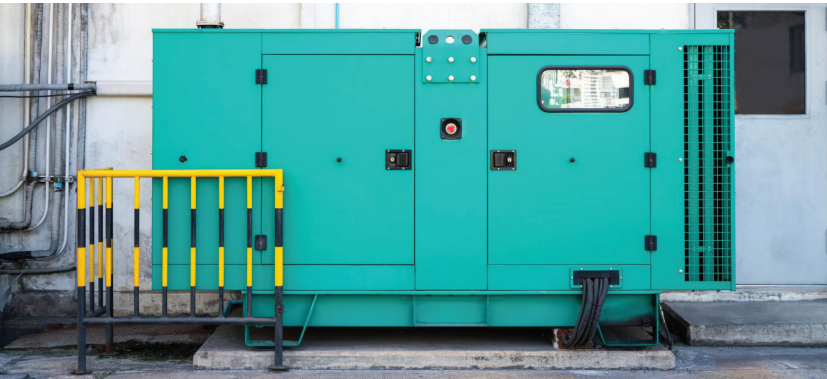
Loadshedding combined with aging electricity infrastructure has had a profound effect on the lives of all South Africans. According to a recent article which appeared on [businessstech.co.za](https://www.businessstech.co.za) the intensity of blackouts in the country grew by 27,7% between 2022 and 2023, escalating from an average stage of 3,11 in 2022 to 3,98 currently.

Reliable back up power has become a necessity for South African homes and businesses.



GENERATOR LEASING BUSINESS

Large scale industrial businesses, mines and events venues can no longer operate without a backup generator. Our model is to serve these businesses by leasing generators to them on either a long-term or daily lease. Having already secured long-term leases for 500kva and 700kva generators we are in a position to start earning income from the onset.



SOLAR EQUIPMENT DISTRIBUTION BUSINESS

We have secured an exclusive distribution agreement with Sunpal, an internationally recognized high-tech company specializing in research and development, production and sales of solar energy-related products such as solar panels, solar cells, solar air conditioners, solar water pumps and inverters. For further information on Sunpal please visit www.sunpal-solar.com. There are further agreements in place with electrical wholesalers and installers. Equipment will only be imported once a firm order has been received.

INVESTMENT OPPORTUNITY

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| Total Raise | R25 million |
| Minimum Investment Amount | R50 000 |
| Minimum Investment Term | 24 months |
| Estimated Annual Profits | 12% per annum, paid quarterly in arrears |
| First Profit Distribution | 31 March 2024 |
| Estimated Additional Annual Profit Share | 4% to 10% |
| Closing Date | 30 November 2023 |