

ANNEXURE AM2

PARTNERSHIP INVESTMENT DISCLOSURE DOCUMENT (EXTRACT)

1.11 Withdrawal from the Partnership

A Limited Partner will be allowed to withdraw or reduce its Partnership Interest in accordance with the provisions of the En Commandite Partnership Agreement which will follow the following guidelines:

- 1.11.1 A Limited Partner will be able to reduce or withdraw its Partnership Interest (initial and subsequent investments), subject to the consent of the General Partner, by giving one Calendar Months' notice before the Profit Declaration Date following the expiry of the 12-month investment term.
- 1.11.2 In the event that the value of the Withdrawing Partner's Partnership Interest after the Withdrawal will be less than the Minimum Contribution as required by this Partnership, the General Partner shall determine whether the Partnership shall pay -
- 1.11.2.1 the requested Withdrawal amount only and allow the Withdrawing Partner to remain a Partner with a reduced Partnership Interest; or
- 1.11.2.2 an amount equal to the Withdrawing Partner's total Partnership Interest in the Partnership Net Value, reducing the Withdrawing Partner's total Partnership Interest to 0 (Zero).
- 1.11.3 The portion of, or whole, Partnership Interest which is withdrawn in accordance with Clause 1.11.2 (as applicable) shall hereinafter be referred to as the "Withdrawal Amount".
- 1.11.4 The Partners acknowledge that the Partnership requires sufficient time to realise or to procure the realisation of underlying Partnership Assets to enable it to discharge of its obligation to pay any Withdrawal Amount on a best effort basis, without prejudice to the Partnership or the Limited Partners.
- 1.11.5 The Partnership may deduct from the Withdrawal Amount any taxes, charges, costs and expenses incurred by the Partnership to give effect to the Withdrawal

1.10.4 Schedule of profit declaration/additional investments and withdrawal notices as follows:

Month of Acceptance (Acceptance Date)	Profit Cycle	First Profit Declaration Date (Prorata)	Subsequent Profit Declaration Date	Additional Investment Opportunity Dates	Withdrawal Notice Dates (After 12 Months)
1 - 31 January	1 January	1st week of May	1st week of September & January	1st week of May, September & January	1 December, 1 April, 1 August
1 - 28 February	1 February	1st week of June	1st week of October & February	1st week of June, October & February	1 January, 1 May, 1 September
1 - 31 March	1 March	1st week of July	1st week of November & March	1st week of July, November & March	1 February, 1 June, 1 October
1 - 30 April	1 April	1st week of August	1st week of December & April	1st week of August, December & April	1 March, 1 July, 1 November
1 - 31 May	1 May	1st week of September	1st week of January & May	1st week of September, January & May	1 April, 1 August, 1 December
1 - 30 June	1 June	1st week of October	1st week of February & June	1st week of October, February & June	1 May, 1 September, 1 January
1 - 31 July	1 July	1st week of November	1st week of March & July	1st week of November, March & July	1 June, 1 October, 1 February
1 - 31 August	1 August	1st week of December	1st week of April & August	1st week of December, April & August	1 July, 1 November, 1 March
1 - 30 September	1 September	1st week of January	1st week of May & September	1st week of January, May & September	1 August, 1 December, 1 April
1 - 31 October	1 October	1st week of February	First week of June & October	1st week of February, June & October	1 September, 1 January, 1 May
1 - 30 November	1 November	1st week of March	First week of July & November	1st week of March, July & November	1 October, 1 February, 1 June
1 - 31 December	1 December	1st week of April	1st week of August & December	1st week of April, August & December	1 November, 1 March, 1 July